



mobileBlox Object Management

piaX 3.1 for proALPHA-Features

Object information

- Address information and contact persons
- Portray hierarchies of objects by subdividing them
- Classify objects by adding extra information such as status, region, type, classification etc
- Adapt structures to changes regarding the object

Project information

- Assign projects, like tenders, to objects
- Portray hierarchies of projects by subdividing them
- Details, like deadlines, number of tenders, trades etc
- Classify projects by adding extra information such as status, type, deal probability etc.

Trades

- Define trades and assign distribution lists, specialists and role lists
- Assign trades to tenders

Activities

- Chronological view of activities allocated to an object
- Assign activities to several entities like objects, projects, contacts, or sales projects
- Assign several participants to an activity, like contact person (even of different companies) or specialists

Workflows, Features

- Use standard functions of proALPHA such as workflows, reminders and features

Document Management System

- Archive different formats (word, pdf, graphics, drawings etc.)
- Create relationships between documents and objects, projects etc.

Link objects and tenders to

- Contacts, contact persons and specialists
- Sales projects, quotes, invoices etc.
- Projects
- Service objects and serial numbers

Roles and role lists

- Define role lists by setting roles
- Assign role lists and roles to objects and tenders

Tender Forecast

- Display quote values for tenders based on part groups

More functions

- Extensive search and selection function on object data and relationships