

mobileBlox Object Management

piaX for proALPHA 3.1 – Features

Object Management

Object information

- Address information and contact persons
- Portray hierarchies of objects by subdividing them
- Classify objects by adding extra information such as status, region, type, classification etc.
- Adapt structures to changes regarding the object

Tender information

- Assign projects, like tenders, to objects
- Portray hierarchies of projects by subdividing them
- Details, like deadlines, number of tenders, trades etc.
- Classify projects by adding extra information such as status, type, dealprobability etc.

Trades

- Define trades and assign distribution lists, specialists and role lists
- Assign trades to tenders

Activities

- Chronological view of activities allocated to an object
- Assign activities to several entities like objects, projects, contacts or sales projecs
- Assign several participants to an activity, like contact person (even of different companies) or specialists

Workflows, Features

 Use standard functions of proALPHA such as workflows, reminders and features

Document Management System

- Archive different formats (word, pdf, graphics, drawings etc.)
- Create relationships between documents and objects, projects etc.

Link objects and tenders to

- Contacts, contact persons and specialists
- Sales projects, quotes, invoices etc.
- Projects
- Service objects and serial numbers

Roles and role lists

- Define role lists by setting roles
- Assign role lists and roles to objects and tenders

Tender Forecast

Display quote values for tenders based on part groups

More functions

 Extensive search and selection function on object data and relationships

